# HKEX 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : \_\_\_\_\_\_\_31/12/2018\_

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Easy Repay Finance & Investment Limited
Date Submitted	03/01/2019

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

1) Stock code : <u>8079</u> Description : <u>Ordinary shares</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month <u>30,000,000,000 HK\$0.01 HK\$300</u>						
Increase/(decrease)	N/A		<u>N/A</u>			
Balance at close of the month	30,000,000,000	<u>HK\$0.01</u>	HK\$300,000,000			
(2) Stock code : <u>N/A</u> Descri	ption : <u>N</u> /A	(2) Stock code : <u>N/A</u> Description : <u>N/A</u>				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	shares	(State	capital			
Balance at close of preceding month	shares	(State currency)	capital (State currency)			

#### 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h <u>N/A</u>	N/A	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding montl	h <u>N/A</u>	N/A	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	N/A

Total authorised share capital at the end of the month (*State* **HK\$300,000,000** *currency*) :

#### II. Movements in Issued Share Capital

	No. of ordi (1)	nary shares (2)	No of preference No. of ot shares classes of s		
Balance at close of preceding month	218,894,354	N/A	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	<u>N/A</u>	N/A	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	<u>218,894,354</u>	N/A	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (unc	ler Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option scheme including EGM	share option scheme		na the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	1		ng the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / ) shares (Note 1)						
2. N/A						
<u>2. IN/A</u>						
( / / ) shares (Note 1)						
<u>3. N/A</u>						
( / / )						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)	N/A	
			•	se shares)		
			•	her class)		
Total funds raised c	luring the mo	nth from everci	•		· · · · · · · · · · · · · · · · · · ·	
of options (State cu			N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A						
				·		
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>						
Class of shares						
Outpassing tions and as						
Subscription price EGM approval date						
(if applicable)						
	( / /	)				
<u>4. N/A</u>						
				<u> </u>		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
(	\ , , ,	/				
		Total B		ary shares) <u>N/A</u>		_
				ce shares) <u>N/A</u>		-
			(O	other class) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2. N/A	( / / )					
2. 11/7	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A	( / / )					
0. 10/7	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/1111/yyyy)	( , , )		Total C. (Ordina	ary shares) N/A	١	
			(Preferen	ce shares) N/A		
			(O	ther class) <u>N/A</u>	١	-

Any other Agreements or Arrangements to Issue Shares of the Issu Options (other than under Share Option Schemes)	er which are to be Liste	əd, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	_	
	-	
	-	
shares (Note 1)		
2. <u>N/A</u>		
	_	
( / / )	-	
shares (Note 1)		
3. N/A		
	-	
	_	
shares (Note 1)	-	
Tetal D (Ordinant chance)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Class of shares		in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue  At price : State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / ) ( / / ) ( dd/mm/yyyy)    2. Open offer  At price : State currency  Class of shares issuable (Note 1)  N/A    2. Open offer  At price : State currency  Class of shares issuable (Note 1)  N/A    3. Placing  At price : State currency  Class of shares issuable (Note 1)  N/A    3. Placing  At price : State currency  Class of shares issuable (Note 1)  N/A    4. Bonus issue  Class of shares currency  Class of shares issuable (Note 1)  N/A    4. Bonus issue  Class of shares currency  N/A	Type of Issue						month
1. Rights issue  At price : currency  date : (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)							
2. Open offer  At price : State currency  Class of shares	1. Rights issue			( / )	/ )		
2. Open offer  At price : State currency  Class of shares issuable (Note 1)    2. Open offer  At price : State currency  Issue and allotment ( / / ) date : (dd/mm/yyyy)    EGM approval date:  ( / / ) (dd/mm/yyyy)    3. Placing  At price : State currency  Issue and allotment ( / / ) (dd/mm/yyyy)    3. Placing  At price : State currency  Issue and allotment ( / / ) (dd/mm/yyyy)    4. Bonus issue  Class of shares issuable (Note 1)  N/A    4. Bonus issue  Class of shares ( / / ) (dd/mm/yyyy)  N/A			Eom approval dato.	( / )	/ )		N1/A
2. Open offer  At price : State currency  Issue and allotment date : (d/mm/yyyy)  ( / / )    2. Open offer  At price : State currency  Issue and allotment date : (d/mm/yyyy)  ( / / )    3. Placing  At price : State currency  Class of shares issuable (Note 1)  N/A    3. Placing  At price : State currency  Issue and allotment date : (d/mm/yyyy)  ( / / )    4. Bonus issue  Class of shares issuable (Note 1)  N/A    4. Bonus issue  Class of shares issuable (Note 1)  N/A    EGM approval date: (d/mm/yyyy)  Issue and allotment ( / / )  N/A    EGM approval date: (d/mm/yyyy)  EGM approval date: ( / / )  N/A							<u> </u>
2. Open offer  At price : State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / ) date : (dd/mm/yyyy)    EGM approval date:  ( / / ) (d/mm/yyyy)  EGM approval date: ( / / ) (d/mm/yyyy)  N/A    3. Placing  At price : State currency  Class of shares issuable (Note 1)  N/A    3. Placing  At price : State currency  Issue and allotment ( / / ) (d/mm/yyyy)  N/A    4. Bonus issue  Class of shares issuable (Note 1)  N/A    4. Bonus issue  Class of shares ( / / ) (d/mm/yyyy)  N/A    EGM approval date:  ( / / ) ( ) ( d/mm/yyyy)  N/A							
3. Placing  At price : State currency  Class of shares	2. Open offer			( / ,	( )		
3. Placing  At price : State currency  Class of shares			Eom approvariatio.	( / )	/ )		<b>N</b> 1/A
3. Placing  At price : State currency  Issue and allotment date : (d/mm/yyyy)  ( / / ) date : (d/mm/yyyy)    3. Placing  At price : State currency  Issue and allotment date : (d/mm/yyyy)  ( / / ) (d/mm/yyyy)    4. Bonus issue  Class of shares issuable (Note 1)  N/A    Issue and allotment (1/1)  Issue and allotment (1/1)  Issue and allotment (1/1)    Issue and allotment (1/1)  Issue and allotment (1/1)  Issue and allotment (1/1)    Issue and allotment (1/1)  Issue and allotment (1/1)  Issue and allotment (1/1)    EGM approval date: (1/1)  Issue and allotment (1/1)  Issue and allotment (1/1)							<u> </u>
3. Placing  At price : currency  Idde : (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)							
4. Bonus issue (dd/mm/yyyy) 4. Bonus issue 4. Bonus issue	3. Placing			( / ,	( )		
4. Bonus issue Class of shares Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)				( / )	/ )		
4. Bonus issue 4. Bonus issue							<u>N/A</u>
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	4. Bonus issue			( / ,	( )		
<u>N/A</u>				( / ,	′)		N1/0
							<u> </u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
		State	issuable (Note 1)	( / /	)		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares			( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		,	EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		<u>N/A</u>
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		<u>N/A</u>
	Total E. (Ordinar shares (Preference shares (Other class	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any)	:
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Submitted by: <u>To Chi</u>
Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.